

## **EXHIBIT H**

Invoice No.: 1868666  
 Matter No.: 083230.012700

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Description of Professional Services Rendered:

ACTION CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/03/06	Nancy A. Peterman	Review and comment on draft resolutions relating to T. Allison employment (1.6); review MFIM engagement letter (.6); several telephone conferences with S. Darr re same (1.2).	3.40	1,853.00
04/04/06	Nancy A. Peterman	Telephone conference with T. Allison, M. Kehl and S. Darr re engagement issues (1.0); several follow-up calls with S. Darr re additional issues re same (.9).	1.90	1,035.50
04/05/06	Kerry E. Carlson	Extensive research on professional compensation structures in District of Nevada (1.0); review all recent chapter 11 case dockets for compensation procedures (1.0); review local rules (.2); research biographical information on Judges in district (.3); prepare memo to N. Peterman summarizing findings (1.0).	3.50	665.00
04/05/06	Nancy A. Peterman	Review and comment on engagement letter for USA Commercial.	0.80	436.00
04/06/06	Nancy A. Peterman	Prepare email to S. Darr re engagement issues (.5); telephone conference with T. Allison re same (.3).	0.80	436.00
04/10/06	Nancy A. Peterman	Exchange several emails with K. Shapiro and R. Tuliano re retention structure (.8); review and analysis of Jay Alix protocol (1.0); review and comment on current draft engagement letter (1.0); several telephone calls with S. Darr re same (.3).	3.10	1,689.50
04/10/06	Yolanda Powell	Researched retention applications for CRO to determine scope of CRO engagement.	4.00	700.00
04/11/06	Nancy A. Peterman	Review various CRO applications re scope of engagement (forensic accounting) (.3); conference with S. Darr re same (.4).	0.70	381.50
04/11/06	Yolanda Powell	Researched appointment of CRO in cases in Reno, NV (1.8); forwarded information to N. Peterman (.2).	2.00	350.00
04/11/06	Yolanda Powell	Reviewed email from N. Peterman (.1); Research regarding retention to find financing (DIP or exit) and fees paid for finding financing (1.7); obtained information and forwarded same to N. Peterman (.2).	1.00	175.00
04/12/06	Nancy A. Peterman	Telephone conference with M. Kehl re D&O insurance.	0.20	109.00
04/13/06	David W. Baddley	Review/revise retention papers and engagement letter as crisis managers (2.0);	2.50	1,075.00

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Description of Professional Services Rendered

04/13/06	Nancy A. Peterman	conferences/phone calls re: same (.5). Exchange several emails with S. Darr, M. Kehl, T. Allison and D. Baddley re retention papers (.8); review and comment on draft press release (.3); review and comment on retention papers (.2).	1.30	708.50
04/17/06	Nancy A. Peterman	Review and respond to emails re retention issues (.2); telephone conference with S. Darr re same (.4).	0.60	327.00
04/26/06	Yolanda Powell	Reviewed court docket for application, affidavit and engagement letter (.4); obtained and emailed same to S. Darr and N. Peterman (.1).	0.50	87.50
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Total Hours:			26.30	
Total Amount:				\$ 10,028.50

TIMEKEEPER SUMMARY FOR ACTION CODE 813.

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	12.80	545.00	6,976.00
David W. Baddley	2.50	430.00	1,075.00
Kerry E. Carlson	3.50	190.00	665.00
Yolanda Powell	7.50	175.00	1,312.50
Totals:	26.30	381.31	\$ 10,028.50

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	12.80	545.00	6,976.00
David W. Baddley	2.50	430.00	1,075.00
Kerry E. Carlson	3.50	190.00	665.00
Yolanda Powell	7.50	175.00	1,312.50
Totals:	26.30	381.31	\$ 10,028.50

Invoice No.: 1868666  
Re: USA Commercial Mortgage Company  
Matter No.: 083230.012700

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
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**No expenses charged to this file**

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 Matter No.: 083230.012700

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Description of Professional Services Rendered:

ACTION CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/02/06	Nancy A. Peterman	Exchange emails with S. Darr re disclosure issues (.2); telephone conference with S. Darr re same (.2).	0.40	218.00
05/04/06	Nancy A. Peterman	Review and comment on supplemental affidavit re retention.	0.40	218.00
Total Hours:			0.80	
Total Amount:				\$ 436.00

TIMEKEEPER SUMMARY FOR ACTION CODE 813.

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	0.80	545.00	436.00
Totals:	0.80	545.00	\$ 436.00

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	0.80	545.00	436.00
Totals:	0.80	545.00	\$ 436.00

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 Matter No.: 083230.012700

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Description of Professional Services Rendered:

ACTION CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/19/06	Nancy A. Peterman	Review and analysis of letter from Committee counsel re MFIM disclosures.	0.20	109.00
06/20/06	Nancy A. Peterman	Telephone conference with J. Gordon re disclosure issues.	0.10	54.50
06/22/06	Yolanda Powell	Reviewed court docket for hearing date of Mesirow's retention application (.2); forwarded same to N. Peterman (.1).	0.30	52.50
06/26/06	Nancy A. Peterman	Telephone conference with Gordon (Committee counsel) re disclosure issues (.2); prepare email to S. Darr re same (.1).	0.30	163.50
Total Hours:			0.90	
Total Amount:				\$ 379.50

TIMEKEEPER SUMMARY FOR ACTION CODE 813,

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	0.60	545.00	327.00
Yolanda Powell	0.30	175.00	52.50
Totals:	0.90	421.67	\$ 379.50